

Market Mood



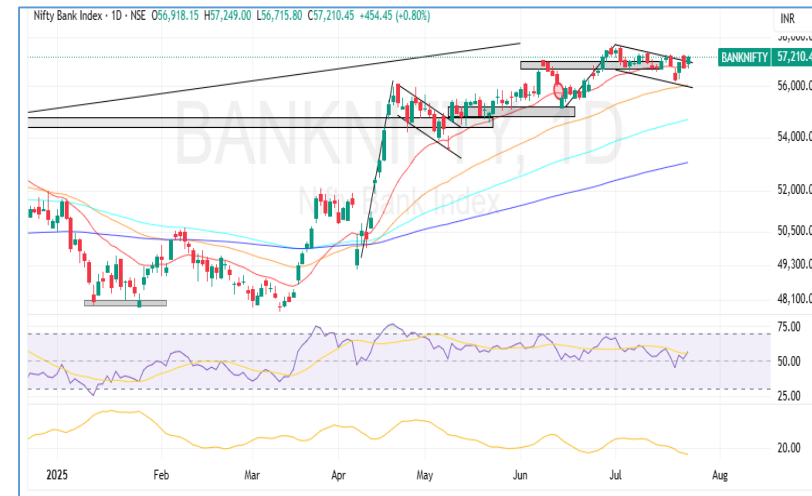
24th July 2025

Market Mood



LTP	25219.90
R1	25300
R2	25500
S1	25000
S2	24850

- Nifty 50 posted a healthy recovery on July 24, closing at 25,219.90, up 159 points (+0.63%), rebounding after a brief consolidation and showing renewed buying interest from the 25,000 support zone.
- The index continues to trade above its 20-/50-/100-day EMAs, indicating strength in the overall trend, while RSI has improved to 52.79 and ADX remains low at 15.09, reflecting a developing but not yet strong trend.
- Key support lies at 25,000 and 24,850, while immediate resistance is seen at 25,300 followed by 25,500. A sustained move above 25,300 could trigger a fresh upside, whereas holding above 25,000 keeps the short-term bias positive.



LTP	57210
R1	57500
R2	58000
S1	57000
S2	56500

- Bank Nifty is showcasing a bullish structure marked by a breakout from a flag and pole formation, indicating continuation of the prior uptrend. The index is consistently forming higher highs and higher lows, further reinforcing the positive momentum. Index witnessed a strong up move on July 24, ending the session at 57,210.45 with gains of 454 points (+0.80%).
- Price action is well-supported above key moving averages, with the 20-day EMA currently acting as immediate support around the 56,800–56,900 zone. RSI is hovering near 56.70, reflecting healthy momentum without being overbought, while the ADX indicates a steady but non-aggressive trend.
- The index's ability to sustain above the breakout zone could lead to further upside toward 58,000 and beyond. Traders should monitor price behavior near the 20-day EMA and the 57,500 resistance level for potential breakout confirmation or consolidation cues.

Global Market:

	Dow Jones Futures <small>CFD</small>	44,936.72	-73.57	-0.16
	24 Jul, 2025 08:13 IST			
	S&P 500 <small>CFD</small>	6,358.91	49.29	0.78
	24 Jul, 2025 01:29 IST			
	Nasdaq <small>CFD</small>	21,020.02	127.33	0.61
	24 Jul, 2025 01:29 IST			
	FTSE	9,061.49	37.68	0.42
	23 Jul, 2025 21:20 IST			
	CAC	7,850.43	106.02	1.35
	23 Jul, 2025 21:20 IST			
	DAX	24,240.82	198.92	0.82
	23 Jul, 2025 21:45 IST			

Sentiment Gauge



FII - DII Activities:

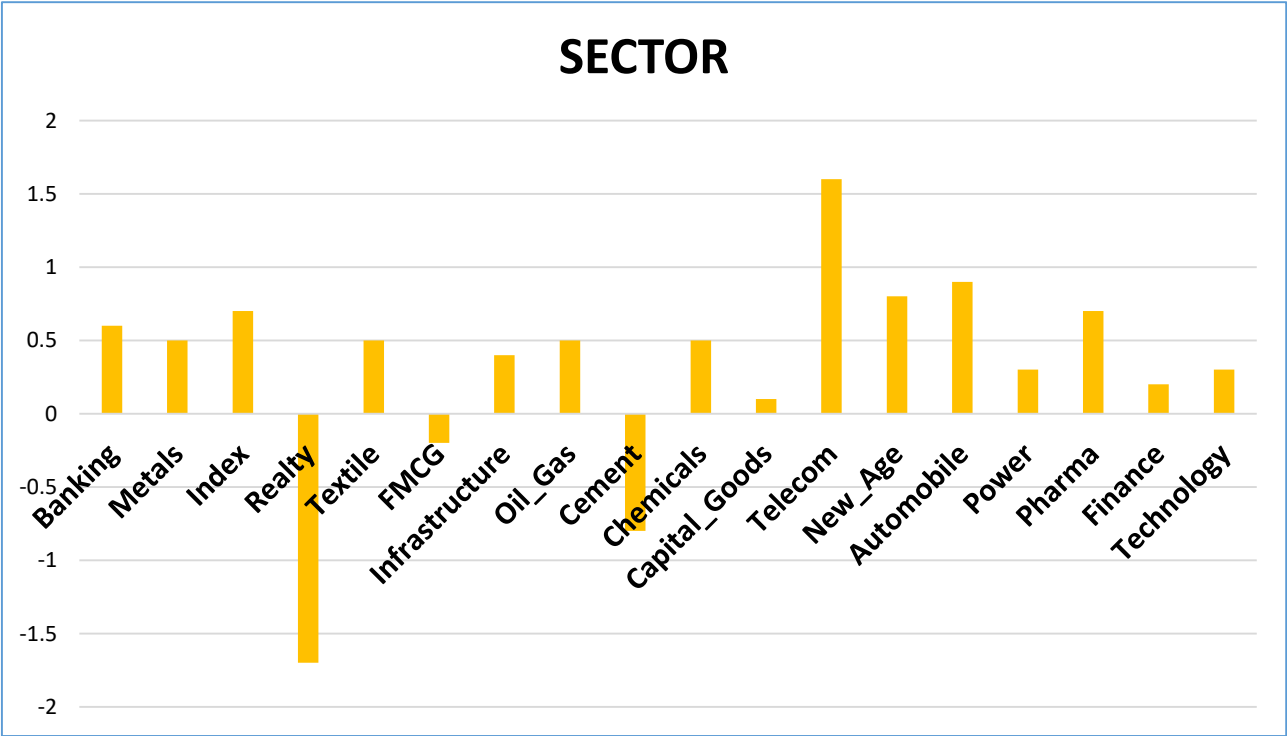
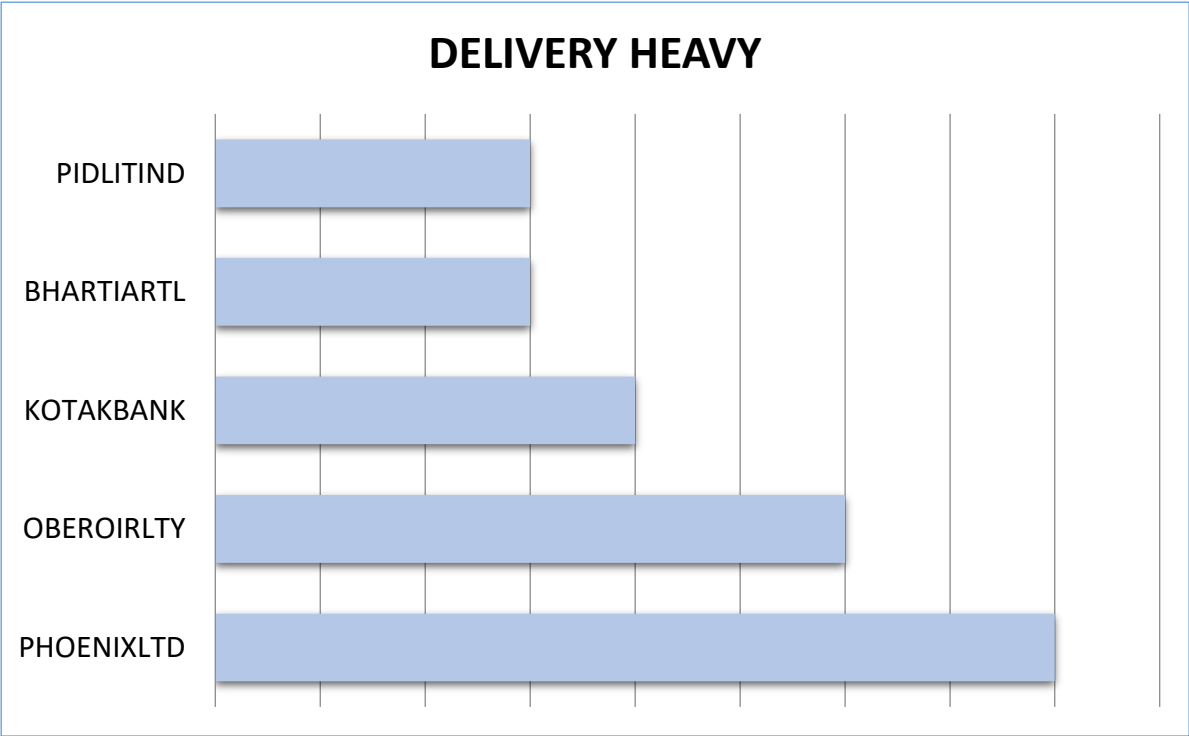
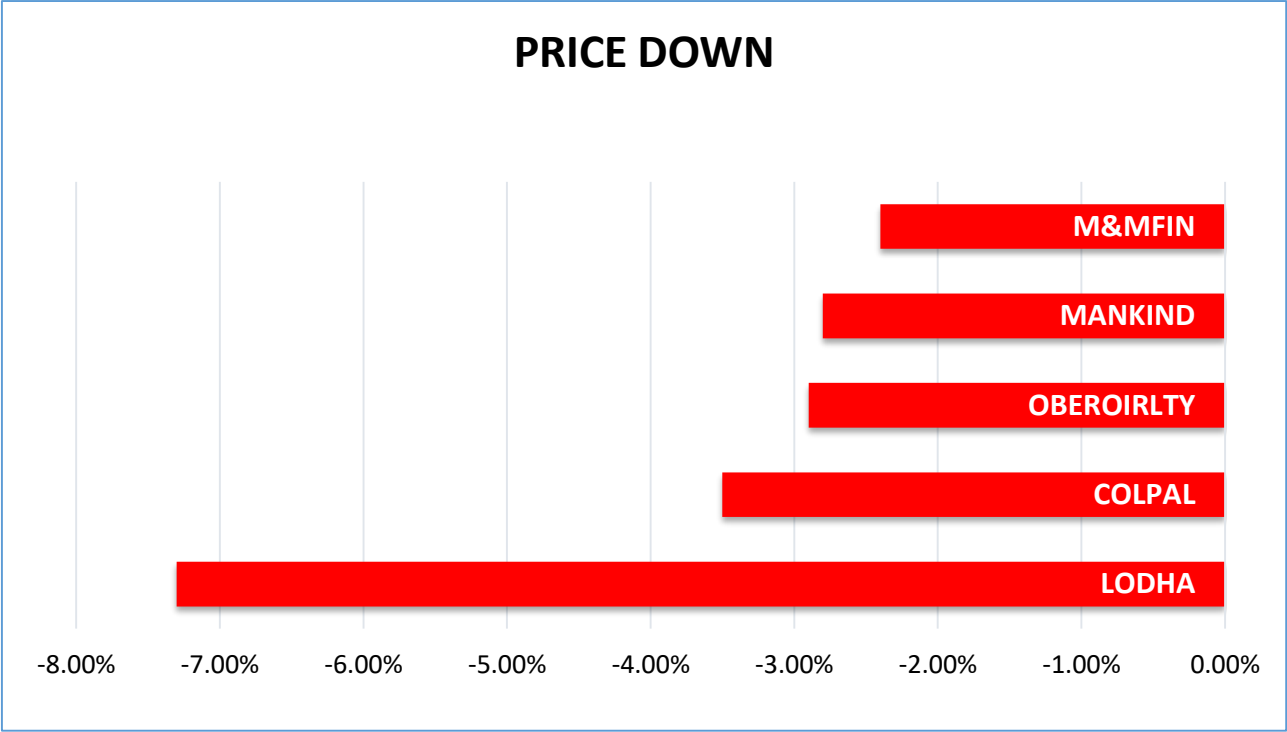
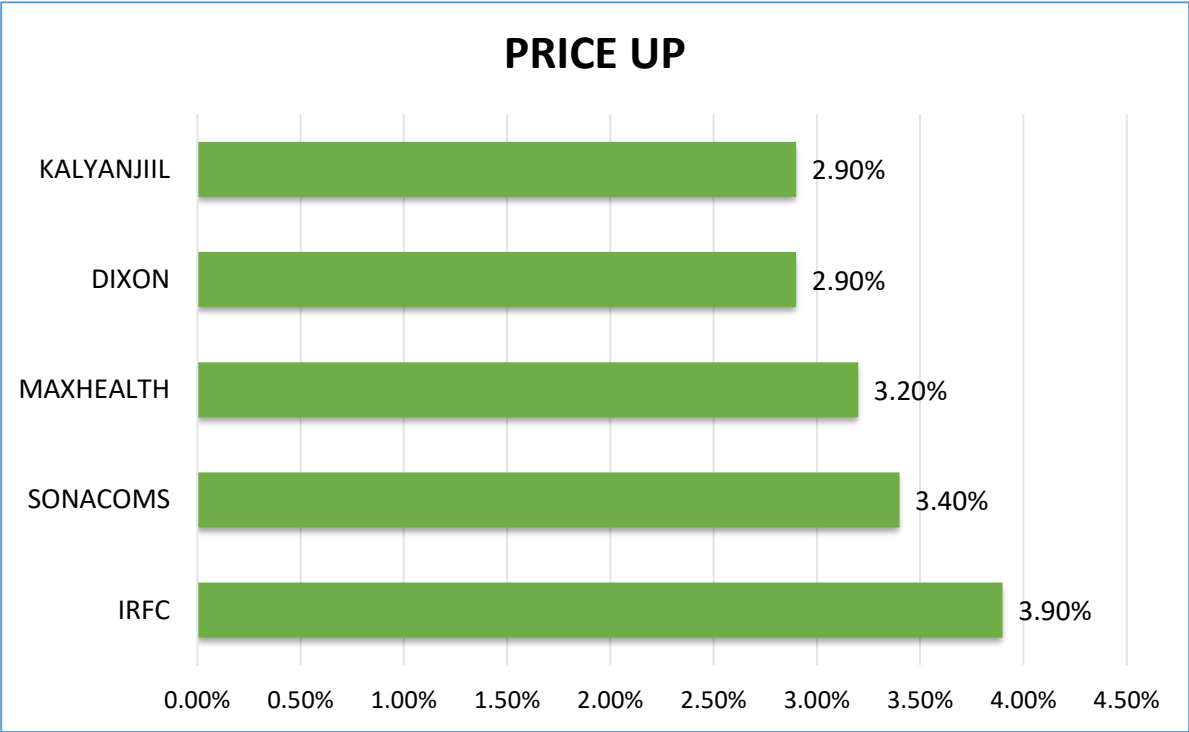
Activity	FII (Cr)	DII (Cr)
Cash	-4209.11	4358.52

Adv/Dec

Advance	Decline	A/D Ratio
153	74	2.08

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Results Calendar

Date	RESULTS	Expected	Previous
24th July 25	NESTLE INDIA	-	-
24th July 25	SBI LIFE	-	-
24th July 25	REC	-	-
24th July 25	MPHASIS	-	-

CALL OF THE DAY



PARADEEP (Intraday pick)

Buy Above : 201 SL :- 198 Target:- 207

PARADEEP has witnessed a breakout from a Rounding chart pattern on the daily timeframe, accompanied by a strong bullish candlestick. Post-breakout, the stock is trading in a Higher High formation, indicating sustained buying interest. The stock is trading firmly above its 20, 50, 100, and 200-day EMAs, highlighting the strength of the ongoing uptrend. Additionally, the Relative Strength Index (RSI) stands at 80.81 and is trending higher, reflecting strong bullish momentum and further upside potential in the near term.

DELIVERY CALL



MUTHOOTMF (Delivery pick)

Buy Range :- 175 – 176 SL:- 169.50 (daily closing basis) Target :- 186

MUTHOOTMF has witnessed a breakout from a Flag & Pole chart pattern on the daily timeframe, accompanied by a strong bullish candlestick, indicating strong buying interest. The stock is trading firmly above its 20, 50, 100, and 200-day EMAs, highlighting the strength of the ongoing uptrend. Additionally, the Relative Strength Index (RSI) stands at 77.29 and is trending higher, reflecting strong bullish momentum and further upside potential in the near term.

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Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
TATAMOTORS	690.9	17.5	2.6	704	717.7354	677.48	664.06
BHARTIARTL	1,948.70	41.9	2.2	1,978	2008.05	1,919.03	1,889.35
SHRIRAMFIN	654	13.85	2.16	665	676.5507	642.72	631.45
APOLLOHOSP	7,389.00	142.5	1.97	7,496	7603.426	7,281.79	7,174.57
BAJFINANCE	968	15.45	1.62	981	994.3902	954.80	941.61
JIOFIN	315	4.2	1.35	318	320.9093	312.05	309.09
BAJAJ-AUTO	8,394.00	99	1.19	8,474	8554.796	8,313.60	8,233.20
MARUTI	12,638.00	146	1.17	12,788	12938.27	12,487.86	12,337.73
ADANIENT	2,615.50	27.7	1.07	2,641	2665.902	2,590.30	2,565.10
BAJAJFINSV	2,061.00	21.4	1.05	2,080	2099.379	2,041.81	2,022.62
INDUSINDBK	851.25	8.05	0.95	860	868.0857	842.83	834.41
ICICIBANK	1,486.60	13	0.88	1,499	1511.334	1,474.23	1,461.87
HDFCBANK	2,024.50	17.4	0.87	2,042	2060.028	2,006.74	1,988.97
RELIANCE	1,425.00	12.2	0.86	1,436	1446.567	1,414.22	1,403.43
ETERNAL	302.25	2.45	0.82	307	311.5696	297.59	292.93
AXISBANK	1,105.90	7.9	0.72	1,115	1123.967	1,096.87	1,087.83
ASIANPAINT	2,381.20	16	0.68	2,401	2421.387	2,361.11	2,341.01
DRREDDY	1,248.00	8	0.65	1,261	1273.965	1,235.02	1,222.03
SBIN	820.05	5.05	0.62	829	838.8752	810.64	801.22
HEROMOTOCO	4,369.10	26.7	0.61	4,402	4435.294	4,336.00	4,302.91
HCLTECH	1,528.80	8.7	0.57	1,541	1552.925	1,516.74	1,504.67
HINDALCO	694	3.95	0.57	698	702.7519	689.62	685.25
CIPLA	1,472.80	8.4	0.57	1,482	1491.85	1,463.27	1,453.75
NTPC	342.75	1.9	0.56	345	347.1403	340.55	338.36

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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
JSWSTEEL	1,036.50	5.8	0.56	1,045	1052.773	1,028.36	1,020.23
LT	3,483.30	18.7	0.54	3,504	3524.85	3,462.52	3,441.75
WIPRO	261	1.3	0.5	263	265.4605	258.77	256.54
TCS	3,175.00	15.4	0.49	3,192	3209.715	3,157.64	3,140.28
COALINDIA	390.9	1.8	0.46	393	395.9453	388.38	385.85
SUNPHARMA	1,685.00	7	0.42	1,696	1707.637	1,673.68	1,662.36
POWERGRID	299	1.2	0.4	301	302.3786	297.31	295.62
NESTLEIND	2,450.00	6.5	0.27	2,474	2497.841	2,426.08	2,402.16
M&M	3,265.00	7.8	0.24	3,302	3338.526	3,228.24	3,191.47
KOTAKBANK	2,165.40	5.2	0.24	2,181	2197.457	2,149.37	2,133.34
ADANIPTS	1,423.30	2.6	0.18	1,437	1450.407	1,409.75	1,396.19
TRENT	5,369.50	9	0.17	5,417	5464.534	5,321.98	5,274.47
EICHERMOT	5,448.50	9	0.17	5,474	5499.506	5,423.00	5,397.49
HDFCLIFE	762.65	-0.65	-0.09	769	775.4212	756.26	749.88
TITAN	3,467.50	-4.9	-0.14	3,492	3516.719	3,442.89	3,418.28
SBILIFE	1,805.80	-3.2	-0.18	1,822	1838.899	1,789.25	1,772.70
TECHM	1,544.30	-2.9	-0.19	1,557	1569.139	1,531.88	1,519.46
ITC	415	-1	-0.24	418	420.0705	412.46	409.93
ONGC	245.8	-0.61	-0.25	248	249.5275	243.94	242.07
TATASTEEL	162.51	-0.53	-0.33	164	165.2997	161.12	159.72
ULTRACEMCO	12,378.00	-74	-0.59	12,476	12573.47	12,280.26	12,182.53
BEL	400.6	-2.5	-0.62	406	411.6943	395.05	389.51
GRASIM	2,703.70	-19	-0.7	2,728	2752.274	2,679.41	2,655.13
INFY	1,558.90	-12	-0.76	1,585	1610.844	1,532.93	1,506.96
HINDUNILVR	2,456.80	-22.9	-0.92	2,488	2518.393	2,426.00	2,395.21
TATACONSUM	1,064.00	-20.8	-1.92	1,090	1115.985	1,038.01	1,012.01

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